FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1008	207
OMB A	APPROVAL (
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated average	
Hours per respons	se: 16.00
SEC U	ISE ONLY
Prefix	Serial

DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Sterling Stamos Equity Fund-Select, L.P.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE	
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Sterling Stamos Equity Fund-Select, L.P. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (mighafing Area Code)	
450 Park Avenue, New York, New York 10022 (212) 287-2800	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)	
(if different from Executive Offices)	
	$:$ \cup
Brief Description of Business To operate as a private investment limited partnership. OCT 0 1-2007	
Type of Business Organization Corporation THOMSON	
corporation limited partnership, already formed other (please specify): business trust limited partnership, to be formed FINANCIAL	
U business trust	
Month Year	
Actual or Estimated Date of Incorporation or Organization: 09 06 Actual Estimated	
Jurisdiction of Incorporation or Organization (Enter two-letter U.S. Postal Service abbreviation for State:	
CN for Canada; FN for other foreign jurisdiction) DE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

				A. BASIC IDEN	TIFICATION DATA		
2.	Ent	ter the information	requested for the	following:			
	0	Each promoter	of the issuer, if the	e issuer has been organized	within the past five years;		
	o	Each beneficial of the issuer;	owner having the	power to vote or dispose, o	or direct the vote or disposition	on of, 10% or more	of a class of equity securities
	o	Each executive	officer and direct	or of corporate issuers and o	of corporate general and man	aging partners of par	rtnership issuers; and
	0	Each general an	d managing partn	er of partnership issuers.			
Check	Box(e	s) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General Partner
Full Na	•	ast name first, if in P Associates GP,					
Busine		Residence Address Park Avenue, N	s (Numbe ew York, New Yo	r and Street, City, State, Zipork 10022	Code)		·
Check 1		s) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	Managing Member of the General Partner
Fuli Na	•	ast name first, if mos Partners Ass	,				
Busine		Residence Addres	s (Numbe ew York, New Yo	r and Street, City, State, Zipork 10022	Code)		
Check		s) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director 🛭	Managing Member of the Managing Member of the General Partner
Full Na		ast name first, if	individual)				
Busine		Residence Addres Park Avenue, N	s (Numbe ew York, New Yo	r and Street, City, State, Zip ork 10022	Code)		
Check	Box(e	s) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Na	ıme (L	ast name first, if	individual)				
Busine	ss or F	Residence Addres	s (Numbe	r and Street, City, State, Zip	Code)		
Check	Box(e	s) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Na	ıme (L	ast name first, if	individual)				
Busine	ss or F	Residence Addres	s (Numbe	r and Street, City, State, Zip	Code)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					В. 1	NFORMA	TION ABO	UT OFFE	RING				
1. 2.	A: What is	nswer also the minim	in Append um investm	ix, Column ent that wi	2, if filing	g under ULo ted from ar	credited invented invented invented in the contract of the contract in the con	1				No ⊠ 000,000*	
3. 4.	Does the Enter the remuner agent of	e offering pe e informati ation for se a broker o	oermit joint ion request oficitation of or dealer reg	ownership ed for each of purchase gistered wit	of a single person whers in conne the SEC	e unit o has been ection with and/or witl	or will be p	aid or give urities in t tates, list t	en, directly he offering the name of	or indirect If a perso the broker	ly, any com in to be liste or dealer.	mission or ed is an ass If more tha	ociated person or in five (5)
Full Na	me (Last	name first,	if individu	ıal)									
	1 Jeric	ho Plaza, S	uite 201, J	er and Streericho, Nev			ode)						
Name o			or Dealer									-	
Ctotas '			Investors,		anda ta Ca	liait Decet							
				icited or Int lividual Sta		onen Purch	users					☐ All	States
	(AL) (IL) [MT] (RI)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] X [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Na	me (Last	name first,	if individu	al)								•	
Busines				er and Stre ew York, N			ode)						
Name o		ited Broker Lynch &	or Dealer Co.										
				icited or Int lividual Sta		olicit Purch	asers					⊠ All	States
	(AL) (IL) (MT) (RI)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Na	ıme (Last	name first,	, if individu	ıal)									
Busines			•	per and Street		tate, Zip Co	ode)						
Name o	of Associa		or Dealer		:								
				icited or In Iividual Sta		olicit Purch	asers					⊠ AI	States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] (KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

 Enter the aggregate offering price of securities included in this offering "none" or "zero". If the transaction is an exchange offering, check this the securities offered for exchange and already exchanged. 		
Type of Security .	Aggregate Offering Price	Amount Already Sold
Debt		\$ 0
		
Equity	<u>\$ 0</u>	<u> </u>
[] Common [] Preferred		
Convertible Securities (including warrants)	\$ 0	\$ 0
Partnership Interests	\$500,000,000	\$8,018,000
Other (Specify)	\$ 0	\$ 0
Total	\$500,000,000	\$8,018,000
Answer also in Appendix, Column 3, if filing under ULOE.		
amounts of their purchases. For offerings under Rule 504, indicate the aggregate dollar amount of their purchases on the total lines. Enter "0"		Aggregate Dollar Amount of Purchases
Accredited Investors	6	\$8,018,000
Non-accredited Investors		\$ 0
Total (for filing under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information offerings of the types indicated, in the twelve (12) months prior to the type listed in Part C - Question 1.	first sale of securities in this offering. Classify	securities by
Type of Offering		ne of Dollar urity Amount Sold
Rule 505		\$
Regulation A		
Rule 504	_	<u> </u>
	_	
Total		- Evolude
amounts relating solely to organization expenses of the issuer. The inf the amount of an expenditure is not known, furnish an estimate and ch	ormation may be given as subject to future cont	
Transfer Agent's Fees		[] \$0
Printing and Engraving Costs		[x] <u>\$*</u>
Legal Fees		[x] <u>\$*</u>
Accounting Fees		[x] \$*
Engineering Fees		[] \$0
Sales Commissions (specify finders' fees separately)		[x] \$ 0
Other Expenses (identify)		[x] \$ *

^{*}All offering and organizational expenses are estimated not to exceed \$100,000*.

	C. OFFERING PRICE, NUMBER OF IN	VESTORS	, EX	PEN	SES AND USE C	F PR	OCE	EDS			
	b. Enter the difference between the aggregate offering price given i expenses furnished in response to Part C - Question 4.a. This difference issuer."	rence is the	e "ad	juste	l gross proceeds t	o the		\$499,900,000			
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.										
					Payments to Officers, ' Directors, & Affiliates			Payments to Others			
	Salaries and fees	*********	[]	\$	[]	\$			
	Purchase of real estate	********	[]	\$	[3	<u>\$</u>			
	Purchase, rental or leasing and installation of machinery and equipment of the state of the stat	nent	[]	\$	Į]	\$			
	Construction or leasing of plant buildings and facilities	*********	[]	\$	[]	\$			
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets securities of another issuer pursuant to a merger)		[]	\$	[]	\$			
	Repayment of indebtedness		[]	\$]]	\$			
	Working capital		[]	\$	I]	\$			
	Other (specify): Investment Capital		. [}	s	[x]	\$499,900,000			
	Column Totals		ſ]	\$	Į	x]	\$499,900,000			
	Total Payments Listed (column totals added)				[x]	\$499,	900,0	000_			
	D. FEDE	RAL SIG	NAT	URE							
sig	e issuer has duly caused this notice to be signed by the undersigned do nature constitutes an undertaking by the issuer to furnish to the U.S. Sormation furnished by the issuer to any non-accredited investor pursu	Securities a	and E	xcha	nge Commission,						
SSI	uer (Print or Type)	gnature ,	h	h	$\overline{}$			Datel 1			
	rling Stamos Equity Fund-Select, L.P.			/				4/25/07			
		tle of Sign	er (P	rint o	г Туре)		•	<u> </u>			
		Managing Member of the Managing Member of the General Partne									

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 10001.)

	E. STA	ATE SIGNATURE						
1.	Is any party described in 17 CFR 230.262 presently subject to a	ny of the disqualification provisions of such rule?	Yes No					
	See Appendix, Column 5, 1	for state response. Not applicable						
2.	The undersigned issuer hereby undertakes to furnish to any sta (17 CFR 239.500) at such times as required by state law. Not a		is filed, a notice on Form D					
3.	The undersigned issuer hereby undertakes to furnish to the stat offerees. Not applicable	e administrators, upon written request, information	on furnished by the issuer to					
4.	The undersigned issuer represents that the issuer is familiar wi Offering Exemption (ULOE) of the state in which this notic exemption has the burden of establishing that these conditions h	ce is filed and understands that the issuer claim						
	e issuer has read this notification and knows the contents to dersigned duly authorized person.	be true and has duly caused this notice to be	signed on its behalf by the					
Iss	uer (Print or Type)	Signature	Date					
Ste	rling Stamos Equity Fund-Select, L.P.	9175107						
Na	me (Print or Type)	Title (Print or Type)						
Per	Peter S. Stamos Managing Member of the Managing Member of the General Partner							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

STERLING STAMOS EQUITY FUND-SELECT, L.P. 1 2 3 4 5											
1	2		3		4						
		•							plicable		
	Intend to	o goll to	Type of security						ification ite ULOE		
	non-acc		and aggregate						attach		
	invest		offering price						ation of		
	Sta		offered in state	Type of	investor and ame	ount purchased	in State	waiver	granted)		
	(Part B-	Item 1)	(Part C-Item 1)		(Part C-l	item 2)		(Part E	Item 1)		
State	Yes	No	Class A & B Limited Partnership Interests \$500,000,000	Number of Accredited Investors	Number of Number of Accredited Accredited						
AL		ĺ									
AK											
AZ											
AR											
CA		Х	Х	0	\$ 0	0	0				
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APPENDIX

<u></u>			STERLI		PENDIA QUITY FUND-SI	ELECT, L.P.				
1	2		3		5 Not Applicable					
	Intend to non-acc invest Sta (Part B-	redited ors in ite	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of	Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No	Class A & B Limited Partnership Interests \$500,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
NE	<u> </u>		4444,444,444			<u> </u>	<u> </u>			
NC	<u> </u>									
ND	_	<u> </u>			<u> </u>					
NE										
NH	 				<u> </u>					
NJ				_						
NM										
NV	<u> </u>				,					
NY		Х	х	6	\$8,018,000	0	0			
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OR										
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